



Confluence<1>

Market your product more effectively, conduct more high-quality research, run more models, trade more efficiently, maintain your P&L effortlessly, manage portfolios brilliantly, achieve Straight Through Processing, ensure 100% compliance, reconcile automatically, maintain your accounting flawlessly, report to your investors easily, eliminate redundant operations and enjoy business continuity.

Confluence<1> supplies the resources and the know-how; you deploy us as you see fit so that you can concentrate on doing what you do best.

Value Proposition

Optimized Execution: An optimized blend of our On-Site, Off-Site, Near-Shore and Off-Shore talent is dynamically and seamlessly deployed across your project's timeline to exactly meet the project's resource requirements. The most effective and best suited professionals for each task reliably deliver results that exceed your expectations every step of the way.

- ***Certainty:*** Since 1996, we have deployed Optimized Execution which allows us to ensure excellence and to exceed expectations in timeframes, quality and costs.
- ***Agility:*** Our large and diverse pool of resources enables us to be methodology and technology agnostic. We are therefore able to always apply the optimal blend of methodologies and technologies required for the success of your project.
- ***Industry Expertise:*** Senior Management with over 85 years of collective expertise in service to the Finance Industry. Senior Staff are highly experienced in the industry and all new staff receive extensive domain expertise training prior to being deployed on any engagements. Our Board of Advisors comprises some of the most respected members of the Finance Industry.

Services

- ***Workflow Analysis/ Optimization***
- ***Systems Procurement – RFI/RFP***
- ***Systems Design, Development, Maintenance***
- ***Systems Integration***
- ***Staff Augmentation***
- ***Outsourced CTO***

Products

- ***HedgeFlow:*** Systems Integration and Workflow Management Platform
- ***Compliance<1>:*** Portfolio Compliance Monitoring Platform